



OFAKIM  
Group



# Our Expertise, at Your Service



Over 20 years of  
experience



An average of 5B USD  
monthly turnover



40 employees  
that are at your service



Largest  
non-banking trading  
room in Israel

# OFAKIM Group

## **Risk Management**

OFAKIM Global  
Finances Ltd.

Israel's leading company in the field of financial risk management, with extensive experience in financial consulting for Israel's largest corporations in the fields of foreign exchange, interest, inflation and commodity risk.

## **Brokerage services**

OFAKIM Trading  
Rooms Ltd.

Israel's leading and most advanced non-banking trading room. Provides comprehensive access to currency, interest, inflation and commodity markets worldwide. Pricing and executing a wide variety of hedging transactions, option trades, advanced strategy implementation and currency conversions.

## **Investment Banking**

OFAKIM Investment  
House Ltd.

Serves as the investment-banking arm of the OFAKIM Group. Initiates, executes and manages investment and financial transactions in diverse industries in Israel and abroad. The company provides financial solutions to companies that include mergers & acquisitions, equity and debt financing, financial analysis and research, and other specialized boutique services.

# Trusted Risk Management Advisers

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More than  
**1,000** clients

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Serving as the **official**  
trade-room for the  
statutory **Israeli**  
**Manufacturers**  
**Association**

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Serving **private,**  
**governmental,** as well  
as **NYSE, NASDAQ,**  
**LSE, AIM** and **TASE**  
**publicly traded**  
companies.



# Our Services



## Risk Management Services

Management of financial risk is a fundamental and necessary component in the overall management of every firm exposed to fluctuations in currency rates, commodity prices, interest rates and inflation rates. Risk management involves the development of a policy whose aim is to control, through setting specific guidelines, the effects that risk elements have on the firm's finances. OFAKIM specializes in providing a comprehensive solution to all elements of exposure encountered by the firm, and serves the business of Israel's leading and largest companies, both public and private.

Our clients include importers, exporters, industrial firms, high-tech firms, energy and utility companies, institutions and holding & service companies. As part of our joint operations, we provide risk assessment reports, planning and formulation of comprehensive risk management policy, brokerage services, pricing and execution of transactions in advanced financial instruments, economic assessments, risk and threat level assessments, risk evaluation in monetary terms and planning concrete implementable hedging strategies.



## Trade-Room Services

OFAKIM operates a trading-room that specializes in currency and derivative transactions, and prices and executes transactions on clients' instructions. These transactions include all types of currency, interest rate, inflation rate and commodity transactions – through future and option instruments.

The trading-room specializes in serving the business sector as the leading non-banking trading-room of its kind in Israel. Among our clients for this service are companies of all sizes, assisted by our team in executing all ongoing trading, from simple currency conversions to execution of complex and sophisticated hedging strategies.



## Economic and Fair-Value Services

OFAKIM operates an economic department that specializes in supplying financial and economic advisory services and performing financial-engineering research and development. The department produces economic and accounting reports and assessments, within the requirements of general accepted standards and regulations, and in conjuncture with top-tier accounting firms. The department's extensive experience in the fields of finance and economics serves a wide variety of companies from different sectors, in Israel and abroad.



## Investment Banking Services

OFAKIM provides a boutique solution attuned to special financial needs of its clients, through a highly personalized service. OFAKIM enjoys close and longstanding ties with many financial institutions and companies in a multitude of sectors.

OFAKIM 's extensive business network and client pool serves as a bedrock for supplying top-tier investment banking services in Israel. These services include advising on merger and acquisition (M&A) deals, securing funds and financing for public and private companies, escorting companies through IPO's of equity and debt issuances and tailoring specialized financial transactions and financial products.



# Regulatory Oversight

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OFAKIM is an Israeli corporation that operates under the **strict supervision** of Israel's leading financial regulatory authorities, including the **Israeli Securities Authority, Israeli Prohibition of Money Laundering Authority** and the **Bank of Israel**.

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Furthermore, OFAKIM enjoys **a long standing relationship with Israel's leading banks**, financial institutions, the main audit firms (BIG 4), and **international financial institutions**.

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OFAKIM operates with **complete transparency**, focusing on core services and assuring every client, large and small, of highly professional, premium and focused service.

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# Contact

OFAKIM places at your service a team of professionals in the following areas of operations – available at all times:



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## Risk Management

**T:** 972-03-6112524

**M:** [Hedging@ofakim-group.com](mailto:Hedging@ofakim-group.com)



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## Trade Rooms

**T:** 972-03-6112525

**M:** [Dealing-Room@ofakim-group.com](mailto:Dealing-Room@ofakim-group.com)



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## Economic Department

**T:** 972-03-6112519

**M:** [Economic@ofakim-group.com](mailto:Economic@ofakim-group.com)



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## Investment Banking

**T:** 972-03-6112523

**M:** [Investments@ofakim-group.com](mailto:Investments@ofakim-group.com)



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## Customer Relations

**T:** 972-03-6112505

**M:** [Customers-Relations@ofakim-group.com](mailto:Customers-Relations@ofakim-group.com)



WWW.OFAKIM-GROUP.COM